## IPSSA Chapter Tax Data Survey

* 1. Chapter
*2. Name of Officer Filling Out Form
* 3. What Months is the Chapter Reporting?

| $\square$ January | $\square$ May | $\square$ September |
| :--- | :--- | :--- |
| $\square$ February | $\square$ June | $\square$ October |
| $\square$ March | $\square$ July | $\square$ November |
| $\square$ April | $\square$ August | $\square$ December |

* 4. Beginning Bank Balances (If filling out for multiple months enter in the beginning balance of the first month)


## Checking Account

Savings Account

* 5. Income (If reporting quarterly please enter the cumulative revenue for all three months)

Chapter Dues from IPSSA

Payments from
Members

## Payments from

Chapter
Supporters
Fundraising
Interest Earned
Newsletter
Advertising
Income
Other - Please
Specify
Other - \$ Amount

* 6. Expenses (If reporting quarterly please enter the cumulative expenses for all three months)

```
Bank Charges
Donations - Please
Specify
Donations - $
Amount
Door Prizes and
Member
Giveaways
Chapter
Newsletter
Expenses
Legal and
Professional
Meetings - Food
and Beverage
Meetings - Other
Office Expenses
Postage/Printing
Leadership
Honorarium or
Payments to
Leaders
Other - Specify
Other - $ Amount
```

* 7. Ending Balance (If reporting quarterly please enter the ending balance of the last month)


## Checking Account

Savings Account

## 8. Upload Bank Statements

If you cannot upload the files into this survey please email your bank statements to accounting@ipssa.com.

No file chosen

